

REGIONAL CARGO & LOGISTICS ALERT

IRAQ AIRSPACE REOPENED · SYRIA AIRSPACE REOPENED · IRAN / ISRAEL HOSTILITIES PAUSED · HOUSHI RED SEA BAN ON ISRAELI SHIPPING · TRUMP: DEAL 'ANNOUNCED SOON' · MOU UNSIGNED · HORMUZ DO NOT ROUTE

Day 102

Edition 98

HOSTILITIES PAUSED — NOT ENDED: Israel and Iran have stepped back from Monday's exchange — the worst since the April ceasefire — following intense US pressure. Israel halted strikes on Iran after a direct call from Trump, who warned Netanyahu he would isolate himself if he continued. Iran suspended military operations against Israel but stated it would resume if Israeli strikes in southern Lebanon continue. Neither side has declared a ceasefire; both warned of immediate resumption. NPR: 'Both sides warn they will retaliate if hostilities resume.' This is a pause, not a resolution. The Hormuz MOU remains unsigned. DO NOT ROUTE order remains absolute.

TRUMP: DEAL 'ANNOUNCED SOON' — HORMUZ DEAL LARGELY NEGOTIATED: Trump stated Saturday (6 June) that an agreement with Iran to open Hormuz was 'largely negotiated and would be announced soon.' This followed weeks of MOU drafting covering: (1) Hormuz reopening under US-Iran-Oman traffic management; (2) 60-day ceasefire extension; (3) nuclear non-development clause; (4) enriched uranium disposal. Iran's response to Monday's exchange: a top Iranian official told CNN Tehran has 'no problem' pushing forward with peace talks, so long as it is confident the US side is 'honest and sincere.' The diplomatic track is intact — but so is the Hormuz closure. Do not rebook cargo to Hormuz-routed services until MOU is formally signed.

IRAQ AIRSPACE REOPENED · SYRIA AIRSPACE REOPENED: Iraq Civil Aviation Authority reopened all airports and airspace on Monday 8 June following Iran's announcement of a halt to operations: 'Iraqi airspace to flights to and from all airports — will continue to monitor and assess the regional situation.' BGW, EBL, ISU, BSR all cleared for resumption. Syria simultaneously reopened its airspace; Damascus International Airport (DAM) resuming normal operations. Both remain subject to short-notice re-closure if hostilities resume. Carrier acceptance confirmation required before tendering into BGW/EBL/ISU.

HOUSHI RED SEA BAN — ISRAELI-LINKED CARGO AT RISK: Houthis declared a 'complete and total ban on Israeli maritime navigation in the Red Sea' on 8 June: 'We consider all enemy movements to be legitimate military targets from the moment this statement is issued.' Bloomberg confirms the statement does not amount to a ban on all commercial shipping — but maritime intelligence agency Vanguard Tech advises caution: 'Current and historic Israeli ownership are at risk.' Saudi Arabia has been routing a significant share of its oil exports via Yanbu (Red Sea port) since Hormuz closed — these flows are now at increased risk. Brent surged 4.84%, WTI 4.5% on the dual chokepoint threat.

● OPEN / OPERATIONAL

● CLOSED / SUSPENDED

● DISRUPTED / RESTRICTED

● ADVISORY / INFORMATION

BRENT CRUDE

~\$107

↑ Dual chokepoint — Houthi + Hormuz

WTI CRUDE

~\$102

Both crudes above \$100 for first time

HORMUZ STATUS

MINED / CLOSED

MOU unsigned — DO NOT ROUTE

RED SEA STATUS

HOUSHI BAN ACTIVE

Israeli-linked vessels targeted

► CHANGES SINCE LAST EDITION

NEW Iraq airspace REOPENED (8 June, 13:46 BST) — ICAA confirmed resumption of flights to/from all airports following Iran's halt of operations against Israel. BGW, EBL, ISU, BSR cleared for cargo operations. Carrier acceptance confirmation required before tendering — airspace remains subject to short-notice re-closure. Move One DWC-BGW, DWC-EBL, DWC-ISU direct cargo flights: contact andrew.davis@moveoneinc.com to confirm schedule.

NEW Syria airspace REOPENED — Damascus International Airport (DAM) resuming normal cargo operations per Syrian Civil Aviation Authority. Subject to ongoing monitoring. Confirm carrier acceptance before tendering DAM cargo.

NEW Iran / Israel hostilities PAUSED — Israel halted attacks on Iran after Trump's direct call; Iran suspended operations against Israel. Neither is a formal ceasefire. Both sides warned of immediate resumption. Iran's condition: Israeli strikes in southern Lebanon must stop. Israel: Lebanon operations continue. Diplomatic track intact — top Iranian official confirmed 'no problem' resuming MOU talks if US is 'honest and sincere.'

BREAKING HOUSHI RED SEA BAN — ISRAELI SHIPPING: Houthis declared 'complete and total ban on Israeli maritime navigation in the Red Sea' (8 June, AFP/Bloomberg). 'All enemy movements are legitimate military targets.' Specifically targets Israeli-owned or Israeli-linked vessels. DOES NOT constitute a blanket ban on all commercial shipping — but vessels with current or historic Israeli ownership are at active risk. Saudi Yanbu oil exports now at elevated risk. Cape routing via Salalah/Aqaba/Khor Fakkan unaffected — but screen vessel ownership before booking.

UPDATE Trump confirmed (6 June) MOU with Iran is 'largely negotiated and will be announced soon' — covers Hormuz reopening, 60-day ceasefire extension, nuclear clause, uranium disposal. Iran confirmed 'no problem' continuing MOU talks post-Monday exchange. MOU remains unsigned. DO NOT ROUTE via Hormuz until formal signature and mine clearance confirmed.

UPDATE Oil: Brent ~\$107 (Houthi/dual chokepoint premium), WTI ~\$102. Brent up 4.84%, WTI up 4.5% on 8 June on Houthi Red Sea ban announcement. Deal optimism partially offset by Houthi escalation. Saudi Yanbu exports at elevated risk — any Houthi strike on Yanbu-bound tanker = \$110+ Brent within hours.

UPDATE QCAA NOTAM (7 June, valid to 14 June): Qatar partial airspace closure, mandatory alternative corridors through Doha FIR still in effect. DOH cargo ops continuing through approved corridors. Qatar Airways Cargo freighters to DWC (twice weekly) and BGW (weekly) operating. Confirm corridor routing before every DOH cargo booking.

UPDATE Kuwait KWI: T1 remains closed (3 June strike). T4/T5 Kuwait Airways domestic schedule only — no freighter capacity. All air cargo to/from Kuwait continues via MCT (primary) or AMM surface. andrew.davis@moveoneinc.com / gregory.forgrave@moveoneinc.com.

UNCHANGED DO NOT ROUTE via Hormuz — MOU unsigned, mines uncleared, 30-day minimum clearance required post-signing, war-risk 8x pre-crisis, 6 P&I clubs withdrawn. Cape routing mandatory. Salalah CT / Aqaba / Khor Fakkan all operational. DO NOT pay Persian Gulf Strait Authority tolls.

► MOVE ONE ASSESSMENT

A PAUSE IS NOT A DEAL — BUT THE TRACK IS INTACT: Monday's exchange was the most serious escalation since April. Tuesday's pause is the most significant de-escalation signal since then. The sequence — attack, counter-attack, US intervention, mutual halt — follows the same pattern as the April ceasefire establishment. The critical difference: Iran has explicitly conditioned the halt on Lebanese operations, which Israel refuses to link to any MOU. Until that structural deadlock is resolved, every week carries the same risk of a repeat exchange. Move One's operational posture: treat the pause as real but fragile. Iraq and Syria airspace reopenings are cargo-operational immediately, with carrier confirmation. The Hormuz DO NOT ROUTE order remains absolute until MOU signature and mine clearance.

HOUTHİ RED SEA — THE DUAL CHOKEPOINT RISK: The Houthi ban on Israeli-linked shipping is the most significant new cargo routing risk in this edition. The strategic context: since Hormuz closed in March, Saudi Arabia has been routing a large share of its oil exports via Yanbu on the Red Sea. The Houthis' statement directly threatens those flows. If Houthi attacks resume on Red Sea shipping at the 2023–24 scale, it eliminates the primary Cape bypass for Saudi crude exports simultaneously with the Hormuz closure — a dual chokepoint scenario. Brent at \$107+ reflects this risk premium. For cargo routing: the current Houthi ban is explicitly limited to Israeli-linked vessels, not all commercial shipping. Cape routing via Salalah, Aqaba and Khor Fakkan remains unaffected — but screen vessel ownership carefully before every booking.

IRAQ AND SYRIA AIRSPACE — RESTORED BUT CONDITIONAL: Both reopenings are operationally usable for cargo today, with caveats. Iraq ICAA stated it will 'continue to monitor and assess the regional situation' — meaning the closure can be reimposed at any point without the 72-hour notice given on 7 June. Syria's Damascus reopening is simultaneous and follows the same logic. For cargo planning: (1) Qatar Airways Cargo BGW freighters can resume subject to carrier confirmation; (2) Move One DWC-BGW, DWC-EBL, DWC-ISU direct cargo flights available — confirm current schedule with andrew.davis@moveoneinc.com; (3) build a short-notice closure contingency into all Iraq air cargo plans for the foreseeable future.

OIL AND RATE OUTLOOK: Brent ~\$107, WTI ~\$102 — driven by Houthi Red Sea ban layered onto existing Hormuz closure premium. Two scenarios: (A) MOU signed this week — Brent falls toward \$85–90 within days, EFS/EBS rapid downward revision; (B) MOU delayed + Houthi attacks on Yanbu-bound tankers — Brent tests \$115+. Do not rebook portfolio at spot rates on deal anticipation. Lock current rate agreements for 30–60 days and build a rate revision trigger into contracts tied to MOU signature date.

► MARITIME & CARGO OVERVIEW

LOCATION	STATUS	DETAILS
● Strait of Hormuz	MINED / CLOSED	MOU unsigned, mines uncleared. 30-day minimum clearance post-signing. DO NOT ROUTE under any circumstances. Iran-Israeli hostilities paused — not resolved. DO NOT ROUTE.
● Red Sea / Bab el-Mandeb	ELEVATED RISK	Houthi ban declared 8 June on all Israeli-linked shipping — 'legitimate military targets.' Not a blanket ban on commercial cargo but Israeli-owned/linked vessels at active risk. Saudi Yanbu oil exports at risk. MARAD 2026-006 active to Sep 2026. Screen vessel ownership carefully before booking. Cape via Salalah/Aqaba unaffected by ban itself.
● Salalah CT (Oman)	OPERATIONAL	Confirmed operational. Primary Move One Cape sea hub. CT and GCT fully operational. Pre-book slots. Physically separate from Mina al Fahal crude terminal.
● Mina al Fahal (Oman)	SUSPENDED	Crude loading HALTED since 5 June alleged drone attack. No restart date. Does not affect Salalah CT container cargo.
● Arabian Gulf (Upper)	RESTRICTED	Behind Hormuz. MSC/Hapag-Lloyd Sharjah feeder and Maersk Saudi landbridge active. Kuwait ports on heightened alert.
● Khor Fakkan (UAE)	OPERATIONAL	All berths active. 54,000+ TEU since crisis. AD Ports 800-truck landbridge active. Secondary Kuwait sea alternate.
● Port of Aqaba (Jordan)	OPERATIONAL	Primary Move One sea alternative. Fully operational. Jordan stable. Surface corridors to Kuwait City active.
● Jeddah / Yanbu (KSA)	ADVISORY	Jeddah port operational. Yanbu Red Sea exports at elevated risk — Houthi ban on Israeli shipping covers this corridor. Screen vessel ownership before booking. Monitor closely.
● Sohar / Duqm (Oman)	OPERATIONAL	Normal cargo operations. Maersk landbridge active. Backup Cape hubs.

▶ COUNTRY-BY-COUNTRY CARGO STATUS

UNITED ARAB EMIRATES (UAE)

LOCATION	STATUS	DETAILS
● DXB — Air Cargo	OPERATIONAL	Emirates SkyCargo and belly-hold cargo fully operational. Primary regional cargo hub. dnata ground handling active. GCAA NOC mandatory: foa@gcaa.gov.ae
● DWC — Freighter Hub	RESTRICTED	Dedicated freighter ops continuing — FedEx, UPS, Cargolux, charter operators. ~38% pre-conflict capacity (DHL, April). Recovering but constrained. Move One DWC-BGW / DWC-EBL / DWC-ISU direct cargo flights available — confirm schedule.
● Khor Fakkan Port	OPERATIONAL	All berths active. 54,000+ TEU since crisis. AD Ports 800-truck bonded landbridge active. Secondary Kuwait sea alternate.
● Jebel Ali Port	RESTRICTED	Gulf-side access via landbridge only. Sea imports/exports via Cape routes. Full port infrastructure operational.
● Sharjah / Fujairah	ADVISORY	Hapag-Lloyd feeder hub at Sharjah active. Fujairah crude exports elevated; GPS spoofing advisory active. Confirm vessel routing.
● UAE Airspace (OMAE)	ADVISORY	UAE FIR restricted — specific routing waypoints required. EASA CZIB 2026-03-R11 in force through 10 June (renewal expected). GCAA NOC mandatory for all cargo flights.

KUWAIT

LOCATION	STATUS	DETAILS
● KWI — Air Cargo	SUSPENDED	T1 closed (3 June strike). T4/T5 Kuwait Airways domestic schedule only — no freighter capacity. EASA CZIB covers Kuwait to 10 June. All air cargo via MCT (primary) or AMM surface delivery.
● Move One Air — MCT Primary	OPERATIONAL	All Kuwait air cargo via Muscat (MCT). Onward surface delivery into Kuwait City. andrew.davis@moveoneinc.com / gregory.forgrave@moveoneinc.com.
● Move One Air — AMM Alt	OPERATIONAL	Amman (AMM) secondary air alternate, 09:00–18:00 GST. Onward surface delivery via Jordan/Trebil corridor.
● Shuwaikh / Shuaiba Port	RESTRICTED	Heightened security alert. Coordinate with andrew.davis@moveoneinc.com before dispatching sea cargo.
● Move One Sea — Aqaba	OPERATIONAL	Primary Kuwait sea routing via Aqaba port (Jordan). Onward truck corridors to Kuwait City fully active.
● Ali Al Salem Air Base	ADVISORY	US military logistics continuing. Hostilities paused — monitor for resumption. Military cargo: gregory.forgrave@moveoneinc.com.

IRAQ

LOCATION	STATUS	DETAILS
● Baghdad BGW — Air Cargo	RESTRICTED	AIRSPACE REOPENED 8 June (ICAA). BGW cleared for cargo operations. Qatar Airways Cargo BGW freighters can resume — confirm acceptance. Move One DWC-BGW direct cargo flights available — confirm current schedule with andrew.davis@moveoneinc.com. Build short-notice closure contingency into all Iraq air cargo plans.
● Erbil EBL — Air Cargo	RESTRICTED	Airspace reopened. EBL cleared for cargo. Operating carriers resuming: Royal Jordanian Cargo, FlyDubai, Air Arabia, Iraqi Airways, MEA, EgyptAir, Turkish Airlines / Silkway: confirm status. Move One DWC-EBL flights available — confirm schedule.
● Sulaymaniyah ISU	RESTRICTED	Airspace reopened. ISU cleared. Move One DWC-ISU flights available — confirm schedule. Kurdistan stable. Build short-notice closure buffer.
● Umm Qasr Port	RESTRICTED	Sea port operations continuing throughout airspace closure — Iraqi airspace closure did not affect sea cargo. Container ops normal. Basrah Oil Terminal exports suspended. Advance coordination required.
● Trebil Border (Jordan-Iraq)	OPERATIONAL	Jordan-Iraq road crossing OPEN throughout. Now returning to normal cargo volumes as air resumes. Move One road freight corridors via Amman/Aqaba active.
● Torkham Border	CLOSED	CLOSED. Afghanistan cargo via Hairatan (Uzbekistan) only. No exceptions.

QATAR

LOCATION	STATUS	DETAILS
● DOH — Air Cargo	RESTRICTED	QCAA NOTAM (7 June, valid to 14 June): partial airspace closure, mandatory alternative corridor routing through Doha FIR. Qatar Airways Cargo: DWC twice weekly, BGW weekly, 50+ freighter destinations. Confirm corridor routing and carrier acceptance before every booking.
● Qatar Airways Cargo	OPERATIONAL	Operating within QCAA corridors. DWC (twice weekly), BGW (weekly — resuming post-Iraq reopening). 50+ freighter destinations as of 1 May. Call to confirm capacity.
● Hamad Port	RESTRICTED	Behind Hormuz. Sea cargo via Khor Fakkan feeder or Jeddah landbridge.

● Al Udeid Air Base	ADVISORY	Heightened force protection. Largest US base in Middle East. Military cargo: gregory.forgrave@moveoneinc.com.
----------------------------	-----------------	---

OMAN

LOCATION	STATUS	DETAILS
● Mina al Fahal Terminal	SUSPENDED	Crude loading HALTED since 5 June alleged drone attack. No restart timeline. Separate from all port/airport cargo operations.
● Salalah CT	OPERATIONAL	CONFIRMED OPERATIONAL — primary Move One Cape sea hub. CT and GCT fully operational. Pre-book slots.
● Muscat MCT — Air Cargo	OPERATIONAL	Primary regional air cargo hub and KWI alternate. Fully operational. Lowest-risk air routing in the region.
● Sohar / Duqm Ports	OPERATIONAL	Normal cargo operations. Maersk landbridge active. Backup Cape hubs.

SAUDI ARABIA

LOCATION	STATUS	DETAILS
● Jeddah / King Abdullah Port	OPERATIONAL	Both fully operational. Maersk/MSC landbridge active. Primary KSA west-coast sea gateway.
● Yanbu Port (Red Sea)	ADVISORY	Yanbu crude exports at elevated risk — Houthis declared ban on Israeli-linked shipping on Red Sea 8 June. Commercial cargo via Yanbu: screen vessel ownership before booking. Port physically operational.
● KAIA / Riyadh Air Cargo	OPERATIONAL	Cargo ops running. DHL Leipzig-DXB-Riyadh service active.
● Dammam / Jubail	RESTRICTED	Behind Hormuz. Hapag-Lloyd/MSC feeder from Khor Fakkan/Jeddah. Delays ongoing.
● King Fahd Causeway	OPEN	OPEN — normal road freight. Critical KSA-Bahrain land corridor.

ISRAEL / LEBANON / SYRIA

LOCATION	STATUS	DETAILS
● Tel Aviv TLV — Air Cargo	RESTRICTED	Israel halted Iran strikes Monday after Trump's call. TLV returning to cargo operations — confirm carrier acceptance before booking. Iran warned it will resume operations if Lebanon strikes continue. Active risk remains.
● Haifa / Ashdod Port	RESTRICTED	Open with disruption risk. Ashdod NOT accepting RoRo. Build in acceptance buffer. Lebanon operations continuing.
● Eilat Port	CLOSED	CLOSED — Houthi threat in Gulf of Aqaba. Houthi ban on Israeli shipping now declared. Mediterranean access only.
● Beirut BEY / Lebanon	DISRUPTED	Israel continuing strikes in southern Lebanon despite Iran-Israel pause. IDF struck Tyre post-pause (5 killed per Lebanese Health Ministry). BEY airport open but use extreme caution for critical cargo. Level 4 Do Not Travel.
● Damascus DAM / Syria	RESTRICTED	Syria airspace REOPENED 8 June. DAM resuming normal operations. Confirm carrier acceptance before tendering — subject to monitoring and potential short-notice re-closure.

BAHRAIN / JORDAN / PAKISTAN

LOCATION	STATUS	DETAILS
● BAH — Air Cargo	RESTRICTED	Bahrain FIR restrictions through 7 August 2026. All flights require prior approval and fixed routing. Build approval lead time into all cargo plans.
● Khalifa Bin Salman Port	RESTRICTED	Behind Hormuz — King Fahd Causeway primary access. Port ops continuing.
● Aqaba Port (Jordan)	OPERATIONAL	Primary Move One sea alternative. Fully operational and elevated strategic importance. Move One truck corridors to Kuwait City and Baghdad active.
● Amman AMM	OPERATIONAL	Cargo operations available 09:00–18:00 GST. Secondary Kuwait and Iraq air alternate.
● Karachi / ISB	OPERATIONAL	Both operating normally. Pakistan primary US-Iran MOU mediation channel.
● Hairatan (North Corridor)	OPERATIONAL	Active. Pakistan SRO 691(I)/2026 Iran transit corridors active. Coordinate with Move One before use.

HORN OF AFRICA / AFGHANISTAN

LOCATION	STATUS	DETAILS
● Djibouti Port	OPERATIONAL	Fully operational. US Camp Lemonnier ongoing. Key Horn of Africa cargo hub.

- **Addis Ababa ADD** **OPERATIONAL** Ethiopian Airlines Cargo fully operational. Ethiopia-Djibouti corridor open.
- **Torkham (PAK-AFG)** **CLOSED** CLOSED. All Afghanistan cargo via Hairatan (Uzbekistan) only.

SEA FREIGHT

- DO NOT route via Hormuz. MOU unsigned, mines uncleared. 30-day minimum clearance required post-signing. War-risk 8× pre-crisis; 6 P&I clubs withdrawn. DO NOT pay PGSA tolls.
- Red Sea / Houthi ELEVATED RISK: Houthis declared 'complete ban on Israeli maritime navigation' (8 June). Not a blanket ban on all cargo — but Israeli-owned or linked vessels are legitimate targets per Houthi statement. Screen vessel ownership before every Red Sea booking. Saudi Yanbu exports at elevated risk. MARAD 2026-006 active.
- Cape routing: Salalah CT (primary), Aqaba (primary alternate), Khor Fakkan (secondary). All confirmed operational. Pre-book Salalah slots.
- Maersk/MSK landbridge and Hapag-Lloyd Sharjah feeder active. AD Ports 800-truck UAE corridor active.
- Do NOT rebook cargo to Hormuz routes in anticipation of deal. Mine clearance requires 30 days post-MOU signature minimum.

AIR FREIGHT

- Iraq BGW / EBL / ISU: AIRSPACE REOPENED 8 June. Confirm carrier acceptance before booking — subject to short-notice re-closure. Qatar Airways Cargo BGW freighters resuming. Move One DWC-BGW / DWC-EBL / DWC-ISU flights available — contact andrew.davis@moveoneinc.com.
- Syria DAM: AIRSPACE REOPENED 8 June. Confirm carrier acceptance before tendering. Subject to monitoring.
- Kuwait KWI: NO air cargo capacity. T1 closed. T4/T5 Kuwait Airways domestic only. All Kuwait air cargo via MCT (primary) or AMM (secondary, 09:00–18:00 GST).
- Qatar DOH: QCAA NOTAM (valid to 14 June) — mandatory alternative corridors. Qatar Airways Cargo operating. Confirm corridor routing before every booking.
- UAE DXB/DWC: DXB operational — Emirates SkyCargo full capacity. DWC ~38% capacity, recovering. GCAA NOC mandatory: foa@gcaa.gov.ae
- Muscat MCT: fully operational — primary regional hub and KWI alternate. Lowest-risk routing in region.
- EASA CZIB 2026-03-R11: covers Gulf including Kuwait to 10 June — renewal expected given ongoing situation.
- Bahrain FIR: prior approval mandatory through 7 August 2026. Build approval lead time into all cargo plans routed through Bahrain airspace.

ROAD FREIGHT

- Trebil (Jordan-Iraq): OPEN — elevated volumes returning to normal as air resumes. Build transit buffer.
- King Fahd Causeway (KSA-Bahrain): OPEN — normal road freight.
- Torkham (PAK-AFG): CLOSED. Afghanistan via Hairatan only.
- Kuwait surface corridors: Move One truck routes from Aqaba (& Jordan) and Khor Fakkan (UAE) into Kuwait City fully active.

SURCHARGES & EQUIPMENT

- EBS: Brent ~\$107, WTI ~\$102 — Houthi Red Sea ban + Hormuz closure = dual chokepoint premium. Deal signed = Brent toward \$85–90 within days. Houthi attack on Yanbu tanker = \$115+. Lock rate agreements for 30–60 days now.
- EFS: Active across UAE, Qatar, Saudi, Bahrain, Kuwait, Iraq, Oman. Iraq airspace reopening may trigger gradual EFS reduction in those lanes — watch carrier announcements.
- War-risk: 8× pre-crisis. Dual chokepoint risk (Hormuz + Red Sea) expands risk profile. Houthi Red Sea ban adds new underwriting dimension for Israeli-linked vessels.

► WATCH POINTS

WATCH 1 — MOU SIGNATURE: TRUMP SAYS 'ANNOUNCED SOON': Trump confirmed (6 June) the deal is 'largely negotiated' and would be 'announced soon.' Iran confirmed willingness to continue talks. The pause in hostilities on 8–9 June removes the immediate escalation trigger and gives the diplomatic track room to breathe. Watch for: Truth Social announcement from Trump on deal signature; IAEA/CENTCOM confirmation of mine clearance commencement; carrier announcements on Hormuz routing resumption. Move One Route Resumption Advisory will be issued when MOU is signed, mines confirmed cleared, and a major carrier formally resumes Hormuz transits.

WATCH 2 — HOUTH RED SEA BAN IN PRACTICE: The declaration is a statement of intent — the operational question is whether Houthi forces act on it. In 2023–24, the Houthis attacked ~200 vessels in the Red Sea before the Gaza ceasefire paused their campaign. The current ban is specifically Israeli-linked. Watch for: first Houthi action against a Red Sea vessel post-declaration; Yanbu export tanker incidents; US Fifth Fleet response posture. Any kinetic Houthi action in the Red Sea elevates Brent toward \$115+ and reintroduces Red Sea routing as a primary cargo risk.

WATCH 3 — IRAQ/SYRIA AIRSPACE DURABILITY: Iraq ICAA explicitly stated it will 'continue to monitor and assess' — the airspace can be re-closed at any point. The trigger for Monday's closure was Iran-Israel direct exchange; that exchange is paused, not ended. Syria's reopening is simultaneous and equally conditional. Book Iraq/Syria air cargo with short-notice closure contingency: have MCT surface routing pre-approved for every Iraq air cargo booking. Watch for any resumption of Iran-Israel hostilities as the primary re-closure trigger.

WATCH 4 — EASA CZIB RENEWAL (10 JUNE): EASA CZIB 2026-03-R11 covering Gulf region including Kuwait expires 10 June. Given that hostilities only paused on 8 June and the MOU is still unsigned, EASA will almost certainly renew. Renewal = continued war-risk premium and carrier routing constraints. Watch for EASA announcement — any change in the CZIB scope will directly affect DXB/DWC/DOH/MCT cargo acceptance and routing.

WATCH 5 — LEBANON AS THE REMAINING TRIGGER: Iran's condition for the hostilities pause is that Israeli strikes in Lebanon stop. Israel immediately struck Tyre post-pause (5 killed). Iran warned operations will resume if Lebanon strikes continue. Lebanon is the structural fault line that can collapse both the pause and the MOU simultaneously. Watch IDF operations tempo in southern Lebanon as the primary early-warning indicator.

► MOVE ONE UNIQUE CAPABILITIES

Darfur / Chad Operations

Active routing and logistics into Darfur and Chad via established aid and diplomatic corridors. Direct NGO and government coordination on the ground.

Gaza Operations

Carl Corriveau leads Gaza capability. Humanitarian corridor access, import/export coordination, and specialist logistics for the most complex delivery environment in the region.

US Military Bases (CENTCOM AOR)

Regulated freight and critical logistics to US military installations across CENTCOM — Diego Garcia, Al Udeid, Ali Al Salem, Kuwait bases and beyond. gregory.forgrave@moveoneinc.com.

Syria & Yemen Compliance Routing

Full OFAC/US Treasury sanctions compliance. Dual-use review, denied-party screening, and lawful humanitarian exemptions for Syria and Yemen-adjacent cargo.

► **KEY CONTACTS**

ROLE	EMAIL
Middle East Operations	andrew.davis@moveoneinc.com
Africa Operations	joseph.myers@moveoneinc.com
Gaza Operations	carl.corriveau@moveoneinc.com
Government & Military	gregory.forgrave@moveoneinc.com
Freight Quotes	quoting@moveoneinc.com
HHG Middle East	rohan.dalvi@moveoneinc.com
HHG Escalations	bojan.simunovic@moveoneinc.com